



## The Philanthropy Connection Year in Review July 1, 2016 – June 30, 2017

### July - August 2016

- Leadership transition of Presidency from co-founder Marla Felcher to guinea pig Susan Benford
- Diversity Task Force reviewed and revamped grant proposals and rubrics
- Grants Calendar shortened to six months (December – May)
- Tripled size of TPC's database of non-profits invited to apply for TPC funding

### September - October 2016

- Trained new class of 20 TPC Liaisons
- Announced \$250,000 TPC funding opportunity to local non-profits
- Hosted Philanthropy Dialogue #1: *Food Insecurity: What and Where is It?*
- Held a New Member Orientation
- Held a Marketing Summit on *Growing Member Retention*
- Hosted a "Connect the Dots" member recruitment event

### November - December 2016

- In Grants:
  - Recruited Grant Team Captains, Deputy Captains, and Finance Leads
  - Recruited 138 TPC members to join Grant Review Teams
  - Created 17 Grant Review Teams (with half of all members participating)
  - Met with Team Captains and Deputy Captains to review new proposals, calendar, and rubrics
  - Met with Finance Leads to review new proposals, calendar, and rubrics
  - 171 Letters of Intent applications (short grant proposals) received from non-profits and screened for eligibility
  - 154 Letters of Intent applications distributed to Grant Review Teams for evaluation
- Hosted Philanthropy Dialogue #2: *Science, Technology, Engineering, and Mathematics (STEM) Education: Why is it important and what is being done in our school communities to foster the love of science?*
- Hosted three "Connect the Dots" member recruitment events
- Cambridge Trust Luncheon: *Tools and Techniques for Effective Giving*
- Hosted *A Community Dialogue on Immigration, Post-Election Day 2016*

### January - February 2017

- In Grants:
  - Teams decided which organizations move to full proposal stage



- 86 full proposals distributed to grant teams for their evaluation
- Retreat for Fellows
- Hosted Philanthropy Dialogue #3: *Barriers and Contributors to School Success.*

#### March - April 2017

- Grant Teams decided which applicants would receive site visits and conducted 43 of them
- Young Philanthropist Fellowship applications due
- Hosted Philanthropy Dialogue #4: *Child Advocacy*
- Ran two “Connect the Dots” member recruitment events, with one solely for Young Philanthropists
- Hosted Philanthropy Dialogue #5: *What Can Non-profits and Their Allies Do to Advance Social and Economic Rights for Women?*
- Young Philanthropist’s *Dance and Discuss* gathering
- Five TPC members attended and three helped lead educational sessions at the annual Women Collective Grantmakers Network Conference in Jacksonville, FL

#### May - June 2017

- Cambridge Trust Luncheon: *Retirement Strategies and Tools*
- Hosted a “Connect the Dots” member recruitment gathering
- Interviewed 2017-2018 finalist Young Philanthropist Fellows and selected four
- In grants:
  - Team Captains met to select 23 finalist non-profits for TPC’s ballot
  - Ballot sent to all members to vote for ten 2017-2018 Grantees
  - Team Captains meet to review the year in grants
- Held 2017-2018 Grantee Announcement meeting at Newton Marriott, awarding 10 grants of \$25,000